

MY/OCO PLAN

Q1 Review + Q2 Planning

Welcome Beyond PRO Podcasters!

Take a moment with this free printable to set yourself up for success this quarter. This printable is brought to you as part of the My PRO Plan program — a comprehensive

planning system for small business owners (you can get on the early bird list here too!).
Quarter One Review:
What worked really well this quarter? And why?
Where did you see the greatest growth/traction?
What are you most proud of? Name as many as you can!

What didn't work very well? Why?
Where did you stay stuck / what did you hope to move forward but didn't?
What got in the way?
What do you need to let go of moving into Q2?

Quarter Two Planning:

What will be your primary focus for the next 90 days? What matters MOST? (feel free to list a secondary focus if needed)
Why is this focus so important for your business? What will it create / what opportunities will it provide?
What major milestones do you need to reach to realize this primary focus? In other words, what are the major steps you'll have to take along the way to ensure you stay on track and on deadline?
 1. 2. 3. 4. 5.
What resources / support / accountability / people do you need in place to ensure success?
What will you need to say no to (or park for later) in order to make room for you to focus on this area?